Extractive Sector Transparency Measures Act Report

Reporting Year Reporting Entity Name	From: 01/01/2016 To: 31/12/2016 Orca Exploration Group Inc
Reporting Entity ESTMA Identification Number	EO11722
Subsidiary Reporting Entities (if necessary)	Enter names & ESTMA Identification Numbers here separated by comas (e.g. Sub Reporting Entity 1, Sub Reporting Entity 2, Sub Reporting Entity 3, etc.)
Attestation: Please check one of the the boxes below and	d provide the required information
Attestation (by Reporting Entity)	
	ection 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed gence, the information in the ESTMA report is true, accurate and complete in all material respects for the
entity(ies) and reporting year listed above. Such an audit was conduct independent attestation of ESTMA reports. The auditor expressed an unmodified opinion, dated [ENTER DATE: YY	ection 9 thereof, I attest that I engaged an independent auditor to undertake an audit of the ESTMA report for the cted in accordance with the Technical Reporting Specifications issued by Natural Resources Canada for YYYY-MM-DD], on the ESTMA report for the entity(ies) and period listed above. TO AUDIT OPINION POSTED ONLINE – link should be on same page as report link]
3 .,	Blaine Karst CFO Date: 2017-05-23

Extractive Sector Transparency Measures Act - Annual Report

Reporting Year From: 01/01/2016 To: 31/12/2016
Reporting Entity Name Orca Exploration Group, Inc.

Reporting Entity ESTMA Identification E011722
Number

Subsidiary Reporting Entities (if necessary)

Orca Exploration Group, Inc., E011722

Payments by Payee										
Country	Payee Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes
Tanzania, United Republic of	Tanzania Revenue Authority	\$12,770,000							\$12,770,000	Payments made for the year 2015/2016 Income taxes
Tanzania, United Republic of	Energy and Water Regulatory Utilities Regulatory Authority			\$1,050,000					\$1,050,000	Regulatory levy payments charged on Revenues
Tanzania, United Republic of	Kilwa Municipal Council			\$310,000					\$310,000	Municipal levy payments charged on Revenues
Tanzania, United Republic of	Tanzania Revenue Authority	\$4,470,000							\$4,470,000	Payments made for excise duties
Tanzania, United Republic of	Tanzania Petroleum Development Corporation			\$210,000					\$210,000	Payments made for training fees
Tanzania, United Republic of	Tanzania Revenue Authority	\$130,000							130,000	Payments made for railway development levy
-12-2016 exchange rate of CAD 1.34671 / USD (source - oanda.com) has been used to convert USD amounts to CAD amounts										

Extractive Sector Transparency Measures Act - Annual Report

Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number From: 01/01/2016 **To:** 31/12/2016

Orca Exploration Group, Inc. E011722

Subsidiary Reporting Entities (if necessary)

Orca Exploration Group, Inc., E011722

Payments by Project Country Project Name Taxes Royalties Fees Production Entitlements Bonuses Dividends Infrastructure Improvement Payments Total Amount paid by Project Notes											
Country	Project Name	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes	
Tanzania, United Republic of	Songo Songo Production Sharing Agreement	\$17,370,000		\$1,570,000					\$18,940,000	Payments for taxes and fees paid in Tanzanian Shillings and converted into Canadian Dollars	
21 12 2016 evelopge rate of CAD 1 24671 / LISD	(course conde com) has been	used to convert LI	CD amounts to CA	D amounta							
11-12-2016 exchange rate of CAD 1.34671 / USD (source - oanda.com) has been used to convert USD amounts to CAD amounts											