Extractive Sector Transparency Measures Act - Annual Report										
Reporting Entity Name	Orca Exploration Group Inc									
Reporting Year	From	01/01/2017	To:	31/12/2017	Date submitted	20/04/2018				
Reporting Entity ESTMA Identification Number	E011722		Original So  Amended		Report Version 23/04/2018					
Other Subsidiaries Included (optional field)										
Not Consolidated										
Not Substituted										
Attestation by Reporting Entity										
In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.										
Full Name of Director or Officer of Reporting Entity		Blaine Karst			Date	20/04/2018				
Position Title		CF								

				xtractive Sec	tor Transparer	ncy Measures Act	t - Affiliali Re	port			
eporting Year	From:	01/01/2017	To:	31/12/2017					<del>-</del>		
eporting Entity Name		Orca	Exploration Group Inc			Currency of the Report	C	AD			
eporting Entity ESTMA entification Number			E011722								
ubsidiary Reporting Entities (if ecessary)											
Payments by Payee											
Country	Payee Name <sup>1</sup>	Departments, Agency, etc within Payee that Received Payments <sup>2</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes <sup>34</sup>
Tanzania, United Republic of	Tanzania Revenue Authority		12,630,000.00							12,630,000	
Tanzania, United Republic of	Energy and Water Utilities Regulatory Authority				980,000					980,000	
Tanzania, United Republic of	Kilwa Municipal Council				300,000					300,000	
Tanzania, United Republic of	Tanzania Revenue Authority		3,880,000.00							3,880,000	
Tanzania, United Republic of	Tanzania Petroleum Development Corporation				130,000					130,000	
Tanzania, United Republic of	Tanzania Revenue Authority		100,000.00							100,000	

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Reporting Year	From:	01/01/2017	To:	31/12/2017								
Reporting Entity Name	1101111		Orca Exploration Group I			Currency of the Report	C	AD	1			
Reporting Entity ESTMA Identification Number	E011722								1			
Subsidiary Reporting Entities (if necessary)												
Payments by Project												
Country	Project Name <sup>1</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes <sup>23</sup>		
Tanzania, United Republic of	Songo Songo Production Sharing Agreement	16,610,000		1,410,000					18,020,000			
Additional Notes <sup>3</sup> :	Payments made in USD are converted to CAD based on 31-12-2017 exchange rate of 1.25505 CAD / USD (source - oanda.com) Payments made in Tanzanial Shillings are coverted to CAD based on 31-12-2017 exchange rate of TZS / CAD 1,767.09 (source - Bank of Tanzania website)											