Extractive Sector Transparency Measures Act - Annual Report										
Reporting Entity Name	Orca Exploration Group Inc									
Reporting Year	From	2018-01-01	To:	2018-12-31	Date submitted	2019-05-16				
Reporting Entity ESTMA Identification Number	E011722		Original Subn		16-05-2019					
Other Subsidiaries Included (optional field)										
Not Consolidated										
Not Substituted										
Attestation by Reporting Entity										
In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.										
Full Name of Director or Officer of Reporting Entity		Blaine	Karst		Date	2019-05-16				
Position Title		CF	0		Date	2019-00-10				

Extractive Sector Transparency Measures Act - Annual Report											
Reporting Year	From:	2018-01-01	To:	2018-12-31							
Reporting Entity Name		Orc	ca Exploration Group Inc			Currency of the Report	C	AD			
Reporting Entity ESTMA			E011722						_		
Identification Number			E011/22								
Subsidiary Reporting Entities (if											
necessary)											
Payments by Payee											
Country	Payee Name ¹	Departments, Agency, etc within Payee that Received Payments	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes ³⁴
Tanzania, United Republic of	Tanzania Revenue Authority		7,513,000.00							7,513,000	Payments remitted in Tanzanian Shillings. YE rate of 1,678 TZS / CAD has been used for conversion.
Tanzania, United Republic of	Energy and Water Utilities Regulatory Authority				980,000					980,000	Payments remitted in Tanzanian Shillings. YE rate of 1,678 TZS / CAD has been used for conversion.
Tanzania, United Republic of	Kilwa Municipal Council				293,000					293,000	Payments remitted in Tanzanian Shillings. YE rate of 1,678 TZS / CAD has been used for conversion.
Tanzania, United Republic of	Tanzania Revenue Authority		3,895,000.00							3,895,000	Payments remitted in Tanzanian Shillings. YE rate of 1,678 TZS / CAD has been used for conversion.
Tanzania, United Republic of	Tanzania Petroleum Development Corporation				20,096,000	357,000				20,453,000	Payments remitted in Tanzanian Shillings. YE rate of 1,678 TZS / CAD has been used for conversion.
Tanzania, United Republic of	Tanzania Revenue Authority		221,000.00							221,000	Payments remitted in Tanzanian Shillings. YE rate of 1,678 TZS / CAD has been used for conversion.
Additional Notes:											

Extractive Sector Transparency Measures Act - Annual Report										
Reporting Year	From:	2018-01-01	To:	2018-12-31						
Reporting Entity Name		l.	Orca Exploration Group In			Currency of the Report	-	CAD		
Reporting Entity ESTMA Identification Number			E011722						•	
Subsidiary Reporting Entities (if										
necessary)										
Payments by Project										
Country	Project Name ¹	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes ²³
Tanzania, United Republic of	Songo Songo Production Sharing Agreement	11,629,000		21,369,000	357,000				33,355,000	Payments remitted in Tanzanian Shillings. YE rate of 1,678 TZS / CAD has been used for conversion.
Additional Notes ³ :										