Extractive Sector Transparency Measures Act - Annual Report									
Reporting Entity Name	Orca Exploration Group Inc								
Reporting Year	From	01/01/2019	To:	31/12/2019	Date submitted	03/08/2020			
Reporting Entity ESTMA Identification Number	E011722 Original Submission Amended Report				03/08/2020				
Other Subsidiaries Included (optional field)					•				
Not Consolidated									
Not Substituted									
Attestation by Reporting Entity									
In accordance with the requirements of the ESTMA, and in part on my knowledge, and having exercised reasonable diligence reporting year listed above.					•	*1 /			
Full Name of Director or Officer of Reporting Entity	Blaine Karst				Date	03/08/2020			
Position Title		CI							

Extractive Sector Transparency Measures Act - Annual Report											
Reporting Year Reporting Entity Name	From	1: 01/01/2019	To:	31/12/2019							
Reporting Entity Name		Orca	Exploration Group Inc			Currency of the Report	C	AD.	1		
Reporting Entity ESTMA	E011722								_		
Identification Number Subsidiary Reporting Entities (if necessary)											
Payments by Payee											
Country	Payee Name <sup>1</sup>	Departments, Agency, etc within Payee that Received Payments <sup>2</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes <sup>34</sup>
Tanzania, United Republic of	Government of Tanzania	Tanzania Revenue Authority	19,111,000.00								Payments remitted in Tanzanian Shillings. YE rate of 1,751 TZS/ CAD has been used for conversion
Tanzania, United Republic of	Government of Tanzania	Energy and Water Utilities Regulatory Authority			1,143,000					1,143,000	Payments remitted in Tanzanian Shillings. YE rate of 1,751 TZS/ CAD has been used for conversion
Tanzania, United Republic of	Government of Tanzania	Kilwa Municipal Council			368,000					368,000	Payments remitted in Tanzanian Shillings. YE rate of 1,751 TZS / CAD has been used for conversion
Tanzania, United Republic of	Government of Tanzania	Tanzania Petroleum Development Corporation			29,256,000	548,000				29,804,000	Payments remitted in Tanzanian Shillings. YE rate of 1,751 TZS / CAD has been used for conversion
Additional Notes:											

Extractive Sector Transparency Measures Act - Annual Report												
Reporting Year	From:	01/01/2019	To:	31/12/2019								
Reporting Entity Name	Orca Exploration Group Inc				Currency of the Report	С	AD					
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number	E011722								I			
Identification Number Subsidiary Reporting Entities (if necessary)												
Payments by Project												
Country	Project Name <sup>1</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes <sup>23</sup>		
Tanzania, United Republic of	Songo Songo Production Sharing Agreement	19,111,000		30,767,000	548,000				50,426,000	Payments remitted in Tanzanian Shillings. YE rate of 1,751 TZS / CAD has been used for conversion		
Additional Notes <sup>3</sup> :												