Extractive Sector Transparency Measures Act - Annual Report								
Reporting Entity Name	Orca Energy Group Inc.							
Reporting Year	From	01/01/2020	To:	31/12/2020	Date submitted	13/01/2022		
Reporting Entity ESTMA Identification Number	E011722		<ul> <li>Original Submission</li> <li>Amended Report</li> </ul>					
Other Subsidiaries Included (optional field)								
Not Consolidated								
Not Substituted								
Attestation by Reporting Entity								
In accordance with the requirements of the ESTMA, and in particular section 9 thereof, I attest I have reviewed the information contained in the ESTMA report for the entity(ies) listed above. Based on my knowledge, and having exercised reasonable diligence, the information in the ESTMA report is true, accurate and complete in all material respects for the purposes of the Act, for the reporting year listed above.								
Full Name of Director or Officer of Reporting Entity		Lisa M	itchell		Date	13/01/2022		
Position Title		CF	0					

Extractive Sector Transparency Measures Act - Annual Report												
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:		To: Orca Energy Group Inc. E011722	31/12/2020		Currency of the Report	CAD					
	Payments by Payee											
Country	Payee Name <sup>1</sup>	Departments, Agency, etc within Payee that Received Payments <sup>2</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid to Payee	Notes <sup>34</sup>	
Tanzania, United Republic of	Government of Tanzania	Tanzania Revenue Authority	28,214,000.00								Payments remitted in Tanzanian Shillings. YE rate of 1,799 TZS / CAD has been used for conversion	
Tanzania, United Republic of	Government of Tanzania	Energy and Water Utilities Regulatory Authority			820,000						Payments remitted in Tanzanian Shillings. YE rate of 1,799 TZS / CAD has been used for conversion	
Tanzania, United Republic of	Municipality of Kilwa	Kilwa Municipal Council			361,000						Payments remitted in Tanzanian Shillings. YE rate of 1,799 TZS / CAD has been used for conversion	
Tanzania, United Republic of	Government of Tanzania	Petroleum Upstream Regulatory Authority			702,000						Payments remitted in Tanzanian Shillings. YE rate of 1,799 TZS / CAD has been used for conversion	
Tanzania, United Republic of	Government of Tanzania	Tanzania Petroleum Development Corporation			18,996,000	478,000				19,474,000	Payments remitted in Tanzanian Shillings. YE rate of 1,799 TZS / CAD has been used for conversion	
Additional Notes:	Payments made are converted to CAD based on 31-12-2020 exchange rate of 1.27812 CAD / USD (source - oanda.com)											

Extractive Sector Transparency Measures Act - Annual Report													
Reporting Year Reporting Entity Name Reporting Entity ESTMA Identification Number Subsidiary Reporting Entities (if necessary)	From:	01/01/2020	To: Orca Energy Group Inc. E011722	31/12/2020		Currency of the Report							
Payments by Project													
Country	Project Name <sup>1</sup>	Taxes	Royalties	Fees	Production Entitlements	Bonuses	Dividends	Infrastructure Improvement Payments	Total Amount paid by Project	Notes <sup>23</sup>			
Tanzania, United Republic of	Songo Songo Production Sharing Agreement	28,214,000		20,879,000	478,000				49,571,000				
Additional Notes <sup>3</sup> :	Payments made are converted t	to CAD based on 31-12-2020 exch.	ange rate of 1.27812 CAD / US	SD (source - oanda.com)									